SOUTHERN DISTRICT OF NEW YOR		
	**	
In re:	: Chapter 11	
FILMED ENTERTAINMENT INC.,	: :	7)
Debtor. ¹	: Case No. 15-12244 (SCC	<i>?</i>)
	: X	

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING THE DEBTOR'S SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS

Filmed Entertainment Inc. (the "Debtor") as debtor and debtor in possession in the above-captioned chapter 11 case (the "Chapter 11 Case") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") has filed its Schedules and Statements of Financial Affairs (collectively, the "Statements") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtor, with the assistance of their advisors, prepared the Statements in accordance with section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Clifton B. Knight, Jr. has signed the Statements. Mr. Knight is the Executive Vice President of Legal and Business Affairs and the authorized signatory for the Debtor. In reviewing and signing the Statements, Mr. Knight has necessarily relied upon the efforts, statements and representations of with reliance on appropriate corporate officers, and professional advisors.

Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Statements. As a result, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Statements as is necessary and appropriate.

The Statements should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of the Debtor.

¹ The last four digits of the Debtor's federal tax identification number are 3867.

B 6 Summary (Official Form 6 - Summary) (12/14)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re	Filmed Entertainment Inc.	 ,	Case No. 15-12244 (SCC)
	Debtor		
			Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	9	\$ 3,009,738.26		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 800,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$ 64,061.05	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 17,366,057.97	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtors(s)	No				\$
Т	OTAL	23	\$ 3,009,738.26	\$ 18,230,119.02	

B 6 Summary (Official Form 6 - Summary) (12/14)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re	Filmed Entertainment Inc.	 Case No.	15-12244 (SCC)	
	Debtor	×-	•	_
		Chapter	11	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 64,061.05
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$10,249,208.00
TOTAL	\$10,313,269.05

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A-1 Line 11; OR , Form 22B Line 14; OR , Form 22C-1 Line 14)	\$

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 64,061.05	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 17,366,057.97
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 17,366,057.97

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B6A (Official Form 6A) (12/07)

In re_Filmed Entertainment Inc.	Case No. 15-12244 (SCC)
Debtor	(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "Upwer "Upwer", "I," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
				18
	il il			
	Tota	al>	0.00	

(Report also on Summary of Schedules.)

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B 6B (Offici	al Form 61	R) (12/07)

In re	Filmed Entertainment Inc.	 Case No.	15-12244 (SCC)	
	Debtor		(If known)	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	х	5		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JPMorgan Chase Bank - New York, NY		456,899.36
Security deposits with public utilities, telephone companies, landlords, and others.	х			
Household goods and furnishings, including audio, video, and computer equipment.	×			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Various artwork in storage - New York, NY (net book value)		0.00
6. Wearing apparel.	х			
7. Furs and jewelry.	х			
8. Firearms and sports, photographic, and other hobby equipment.	x			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or	x			
refund value of each.	^			
10. Annuities. Itemize and name each issuer.	x			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			

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B ob (Official Politi ob) (12/07) Colit.	B 6B (Official Form 6B) (12/07) Cor	nt.
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In re	Filmed Entertainment Inc.	 Case No. 15-12244 (SCC)	
	Debtor	(If known)	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
x			
х			
x			
х			
EAST-WILL	Gross Accounts Receivable - New York, NY		1,782,440.21
х			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
×			
х			
х			
х			
	O N E	O N E DESCRIPTION AND LOCATION OF PROPERTY X X X Gross Accounts Receivable - New York, NY X X	DESCRIPTION AND LOCATION N N E DESCRIPTION AND LOCATION OF PROPERTY X X X Gross Accounts Receivable - New York, NY X X X

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В	6B	(Official	Form	6B)	(12/07)	Cont.

In re _	Filmed Entertainment Inc.	,	Case No.	15-12244 (SCC)	
	Debtor		- 1100 - 100	(If known)	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.		See attached Schedule 22 Addendum		
23. Licenses, franchises, and other general intangibles. Give particulars.		See attached Schedule 23 Addendum		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26. Boats, motors, and accessories.	x			
27. Aircraft and accessories.	х			
28. Office equipment, furnishings, and supplies.		Various Furniture and Office Supplies - New York, NY (net book value)		0.00
29. Machinery, fixtures, equipment, and supplies used in business.	x			
30. Inventory.		Gross Finished Goods - Hanover, PA		717,262.22
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind not already listed. Itemize.		DVD Royalty System (Spantech Software) - New York, NY		53,136.47
		6 continuation sheets attached Total		\$ 3,009,738.26

Schedule B22 Addendum - Patents, copyrights, and other intellectual property

cdx.com

ch-tv.com

chdvd.com

chdvdclub.com chfamilyaisle.com

chtvclub.com

clubdisc.com

chfamilyroom.com chmovie.com

classictvoffer.com

Current Value of Debtor's Interest in Property, Without Deducting **Description and Location of Property** Any Secured Claim or Exemption Trademark License Agreement for COLUMBIA HOUSE dated 6/21/02. Owner: Sony Music Entertainment, Inc. <u>Jurisdiction of registration</u>: US. Registration numbers: COLUMBIA HOUSE & Design - 2,163,365, COLUMBIA HOUSE - 2,188,791. Registration dates: COLUMBIA HOUSE & Design - 6/9/98, COLUMBIA HOUSE - 9/15/98. Unknown Domain names: Unknown 1columbiahouse.com Unknown Unknown 1pricecd.com 1pricecds.com Unknown Unknown 1pricedcd.com 1pricedcds.com Unknown 1pricemusic.com Unknown blufriday.com Unknown canadamusicclub.com Unknown Unknown ccolumbiahouse.com Unknown cdhqcanada.com Unknown cdlounge.com cdnow.com Unknown Unknown cdnowpbc.com

Unknown

Unknown

Unknown

Unknown

Unknown Unknown

Unknown

Unknown

Unknown Unknown

	Current Value of Debtor's Interest in Property, Without Deducting
Description and Location of Property	Any Secured Claim or Exemption
colambiahouse.com	Unknown
colubmiahouse.com	Unknown
columbaihouse.com	Unknown
columbiahouse.com	Unknown
columbiahouse2.com	Unknown
columbiahousebluray.com	Unknown
columbiahousedvd.com	Unknown
columbiahoused vdmembership.com	Unknown
columbiahouse familyaisle.com	Unknown
columbiahousefamilyroom.com	Unknown
columbiahousetv.com	Unknown
columbiehouse.com	Unknown
columbishousecanada.com	Unknown
colummbiahouse.com	Unknown
comlumbiahouse.com	Unknown
dgna.com	Unknown
directbrands.biz	Unknown
directbrands.com	Unknown
directbrands.us	Unknown
directbrands.us.com	Unknown
directgroupna.biz	Unknown
directgroupna.com	Unknown
directgroupna.net	Unknown
directsips.com	Unknown
discdeal.com	Unknown
dvdplayerdeal.com	Unknown
dvdromancelibrary.com	Unknown
dvdsteal.com	Unknown
family-aisle.com	Unknown
familyaisle.com	Unknown
familyisle.com	Unknown

	Current Value of Debtor's Interest in Property, Without Deducting
Description and Location of Property	Any Secured Claim or Exemption
favoritetvoffer.com	Unknown
freshcupdirect.com	Unknown
getyourmusic.com	Unknown
grabyourmusic.com	Unknown
grabyourmusic.net	Unknown
greatdvddeal.com	Unknown
hearyourmusic.com	Unknown
hearyourmusic.net	Unknown
joinch.com	Unknown
joinchc.com	Unknown
joincolumbiahouse.com	Unknown
joinyourmusic.com	Unknown
joinyourmusic.net	Unknown
mobilemusicclub.com	Unknown
mobilemusicclub.net	Unknown
mobilemusiclub.com	Unknown
musicboulevard.com	Unknown
musidex.com	Unknown
myplaymusic.com	Unknown
mysterytvoffer.com	Unknown
new-worlddirect.com	Unknown
newworlddirect.com	Unknown
oclumbiahouse.com	Unknown
onepricecd.com	Unknown
onepricecds.com	Unknown
onepricedcd.com	Unknown
onepricedcds.com	Unknown
onepricemusic.com	Unknown
pzmc.com	Unknown
ritmoypasion.com	Unknown
ritmoypasionahora.com	Unknown

Description and Location of Description	Current Value of Debtor's Interest in Property, Without Deducting
Description and Location of Property	Any Secured Claim or Exemption Unknown
s-sips.com	Unknown
sarahthetiara.com	
savingsdirecttoyou.com	Unknown
selectsips.com	Unknown
simplesips.com	Unknown
sipplus.com	Unknown
soundandspiritcds.com	Unknown
soundandspiritclub.com	Unknown
startym.com	Unknown
startym.net	Unknown
startyourmusic.com	Unknown
startyourmusic.net	Unknown
tellafriendnow.com	Unknown
tellafriendtoday.com	Unknown
tryyourmusic.com	Unknown
tryyourmusic.net	Unknown
tvatcolumbiahouse.com	Unknown
tvcolumbiahouse.com	Unknown
tvfavoritesoffer.com	Unknown
tvgreats.com	Unknown
vitaminshealthplus.com	Unknown
yourmovies.com	Unknown
yourmusic.com	Unknown
yourmusic.net	Unknown
yourmusicjoin.com	Unknown
yourmusicjoin.net	Unknown
yourmusicplus.com	Unknown
yourmusicservice.com	Unknown
yourmusicservice.net	Unknown
yourmusicsite.com	Unknown
yourmusicsite.net	Unknown

Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
yourmusicstart.com	Unknown
yourmusicstart.net	Unknown
yourtvfavorites.com	Unknown
yourtvondvd.com	Unknown
yrmus.com	Unknown

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Case No. 15-12244 (SCC)

Schedule B23 Addendum - Licenses, franchises, and other general intangibles	
Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
Trademark License Agreement for COLUMBIA HOUSE dated 6/21/02. Owner: Sony Music	
Entertainment, Inc. <u>Jurisdiction of registration</u> : US. <u>Registration numbers</u> : COLUMBIA HOUSE &	
Design – 2,163,365, COLUMBIA HOUSE – 2,188,791. Registration dates: COLUMBIA HOUSE &	
Design – 6/9/98, COLUMBIA HOUSE – 9/15/98	Unknown
Anchor Bay Entertainment [Studio license for US]	Unknown
FUNimation Productions, Ltd. [Studio license for US]	Unknown
RLJ Entertainment, Inc. (f/k/a Image Entertainment, Inc.) [Studio license for US]	Unknown
Lightyear Entertainment, L.P. [Studio license for US]	Unknown
MGM Home Entertainment LLC [Studio license for US]	Unknown
Millennium Media Services, Inc. [Studio license for US]	Unknown
MPI Home Video, Inc. [Studio license for US]	Unknown
Paramount Home Entertainment, Inc. [Studio license for US]	Unknown
Screen Media Ventures, LLC [Studio license for US]	Unknown
Sony Pictures Home Entertainment Inc. [Studio license for US]	Unknown
Virgil Films and Entertainment LLC [Studio license for US]	Unknown
Pitney Bowes Software Inc. [Perpetual License to Code 1 Plus, List ConversionPlus and Verimove	
Software]	Unknown
IBM [Tivolia Workload Scheduler]	Unknown
Log Rhythm [Software for Security Incident Management]	Unknown
McAfee Security [network security software]	Unknown
Monotype Imaging [Fonts license]	Unknown
Oracle America, Inc. [Perpetual Licenses]	Unknown
Quest Software [License for TOAD and Litespeed]	Unknown
Vormetric [License for CoreGuard Encryption Sofware]	Unknown
Microsoft Licensing GP [Perpetual Licenses for varied software]	Unknown
Art Technology Group (now owned by Oracle)[Limited site Master Dyamo Ordering License	Unknown
Aspect Software, Inc. [Workforce Management Business Day Support Plan Software]	Unknown
BMC Software [License of UNLOAD PLUS for DB2 software]	Unknown
Canon Financial Services, Inc. [License for PRISMApro v. 4 software]	Unknown
CA Technologies (Computer Associaates) [Clarity Software]	Unknown
Endeca Technologies, Inc. (nowowned by Oracle) [Search Engine Customization software perpetua	
license]	Unknown
VMware [VMware software licenses]	Unknown

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In re Filmed Entertainment Inc.	, Case No. 15-12244 (SCC)
Debtor	(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions	to which	debtor is	entitled	under:
(Check one box)				

☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3) $\hfill\Box$ Check if debtor claims a homestead exemption that exceeds \$155,675.*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
None			

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B 6D (Official Form 6D) (12/07)

In re	Filmed Entertainment Inc.	,	Case No.	15-12244 (SCC)	
	Debtor			(If known)	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr, P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

HUSBAND, WIFE, JOINT, OR COMMUNITY CREDITOR'S NAME AND DATE CLAIM WAS UNLIQUIDATED AMOUNT OF CLAIM UNSECURED CONTINGENT MAILING ADDRESS CODEBTOR INCURRED. PORTION, IF WITHOUT DISPUTED INCLUDING ZIP CODE AND NATURE OF LIEN, DEDUCTING VALUE ANY AN ACCOUNT NUMBER OF COLLATERAL AND (See Instructions Above.) DESCRIPTION AND VALUE OF **PROPERTY** SUBJECT TO LIEN ACCOUNT NO. 7/22/14 All Debtor's HCL America Inc. 330 Potero Avenue assets, personal 800.000.00

0.00 Sunnyvale, CA 94085 and fixture. VALUE \$ ACCOUNT NO. VALUE \$ ACCOUNT NO. VALUE \$ Subtotal ▶ \$ continuation sheets \$ (Total of this page) 800,000.00 0.00 attached Total ▶ \$ \$ 800,000.00 0.00 (Use only on last page) (Report also on Summary of (If applicable, report

Schedules.)

also on Statistical Summary of Certain Liabilities and Related Data.)

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B6E (Official Form 6E) (04/13)

In re	Filmed Entertainment Inc.	Case No. 15-12244 (SCC)	
	Debtor	 (if known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
☐ Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the

cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (04/13) - Cont. In re Filmed Entertainment Inc. Case No. 15-12244 (SCC) Debtor Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ☐ Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). * Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2_ continuation sheets attached

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B6E	(Official	Form	6E)	(04/13)	- Cont.
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In re	Filmed Entertainment Inc.	, Case No.	15-12244 (SCC)	
_	Debtor		(if known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

							_		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
See attached Schedule E Addendum							is ,	18 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Account No.									
Account No.									
Account No.								· 8	
Sheet no1 of _2_ continuation sheets attac Creditors Holding Priority Claims	hed to	Schedule of	Γ)	otals o	Subtota f this p		\$ 64,061.05	\$ 64,061.05	0.00
			(Use only on last page of Schedule E. Report also of Schedules.)		pleted		\$ 64,061.05		
	(Use only on last page of Schedule E. If applicable the Statistical Summary o Liabilities and Related Da	, report f Certai	also of			\$ 64,061.05	0.00		

In re Filmed Entertainment Inc. Case No. 15–12244 (SCC) Schedule E Addendum – Creditors Holding Unsecured Priority Claims

Schedule E Addendum - Creditors Holding Unsecured Priority Claims	ng Unsecured Priority Claims			I				+			
Creditor Name	Address1	Address2	, A	State Zip	Zip	Country	Date Claim was Incurred and Consideration for Claim	Contingent Unliquidated	Disputed Amount of Claim	Amount / Entitled to E	Amount Not Entitled to Priority, if any
Internal Revenue Service	290 Broadway		New York	ž	10007		As of 8/10/15	×	\$50,000.00	\$50,000.00	\$0.00
Illinois Department of Revenue	Retailers' Occupation Tax		Soringfield	=	62796-0001	USA	As of 8/10/15	×	\$1,199.93	\$1,199.93	\$0.00
Illinois Department of Revenue	Retailers' Occupation Tax		Springfield	⊒		USA	As of 8/10/15	×	\$60.00	\$60.00	\$0.00
Illinois Department of Revenue	P.O. Box 19004		Springfield	=	62794-9004	USA	As of 8/10/15	×	\$2,000.00	\$2,000.00	\$0.00
New Jersey Division of Taxation	P.O. Box 999		Trenton	2	08646-0999	USA	As of 8/10/15	×	\$893.13	\$893.13	\$0.00
New York State Sales Tax	Prompt Tax-Sales Tax	P.O. Box 15172	Albany	ž	12212-5172	USA	As of 8/10/15	×	\$1,003.84	\$1,003.84	\$0.00
Pennsylvania Bureau of Corporation Taxes	P.O. Box 280427		Harrisburg	PA	17128-0427	USA	As of 8/10/15	×	\$4,000.00	\$4,000.00	\$0.00
Pennsylvania Department of Revenue	Bureau of Business Trust Fund Taxes, EFT Unit	9th Floor, Strawberry Square, Fourth and Walnut Streets	Harrisburg	PA	17128-0908	USA	As of 8/10/15	×	\$1,679.15	\$1,679.15	\$0.00
State of Delaware	Division of Corporations	P.O. Box 898	Dover	3	19903	USA	As of 8/10/15	×	\$225.00	\$225.00	\$0.00
State of New Jersey Division of Taxation	Revenue Processing Center	P.O. Box 666	Trenton	2	08646-0666 USA	USA	As of 8/10/15	×	\$3,000.00	\$3,000.00	\$0.00

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B 6F (Official Form 6F) (12/07)

In re_	Filmed Entertainment Inc.	,	Case No15-12244 (SCC)
	Debtor		(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.									
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM		
ACCOUNT NO.									
See attached Schedule F Addendum									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
		•			Subt	otal➤	\$		
_2continuation sheets attached									

In re Filmed Entertainment Inc. Case No. 15-12244 (SCC) Schedule F Addendum – Creditors Holding Unsecured Nonpriority Claims

Schedule F Addendum - Creditors	Schedule F Addendum - Creditors Holding Unsecured Nonpriority Claim:	ims		\perp				+	+	
Creditor Name	Address1	Address2	City	State Z	Zip	Country	Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent Unliquidated	Disputed A	Amount of Claim
ACORN MEDIA	8515 Georgia Avenue; Suite 650		Silver Spring	_	20910	USA	As of 8/10/15		\$	1,473.89
Anchor Bay Entertainment, LLC	9242 Beverly Blvd., Suite 20	Attn: Dan Beaton	Beverly Hills	8	90201	USA	As of 8/10/15	×	₩.	96,861.81
Aon Consulting, Inc.	PO Box 95135		Chicago	=	60694-5138	USA	As of 8/10/15		\$	7,041.66
Arraya	523 Plymouth Road, Suite 212		Plymouth Meeting	PA	19462	USA	As of 8/10/15		\$	19,000.00
Avalara, Inc.	100 Ravine Lane NE Suite 220		Bainbridge Island	WA	98110	USA	As of 8/10/15	×		115,600.00
Avaya Inc.	14400 Hertz Quail Spring Parkway		Oklahoma City	OK	73134	USA	As of 8/10/15	×	\$	79,000.00
Baker& Taylor	P O Box 277938		Atlanta	GA	30384-7930	USA	As of 8/10/15		\$	579.50
Bookspan LLC	2 Park Ave	10th Floor	New York	ΝΥ	10016	USA	As of 8/10/15	_	\$	1,214,180.72
CBS Home Entertainment Inc	1700 Broadway, 33 rd Fl.	Attn: Kenneth L. Ross	New York	Ν	10019	USA	As of 8/10/15		\$	36,623.00
Christian, Valerie	3 Rock Ridge Road		Larchmont	λ	10538	USA	As of 8/10/15	×	\$	73,198.00
Cognizant Technology Solutions U.S. Corp.	500 Frank W. Burr Blvd., Suite 50	C/O John C. Scalzo, Esq.	Teaneck	2	07666	USA	As of 8/10/15	×	ν.	492,000.00
Colin, Jr., Ralph	P.O.Box 1759		Manchester Cen	5	05255	USA	As of 8/10/15	×	\$	180,825.00
Conway Freight	2211 Old Earhart Road Suite 100	Ph: (734) 994-6600	Ann Arbor	Ξ	48105-2751	USA	As of 8/10/15		\$	25,000.00
Equinix, Inc.	One Lagoon Drive, 4 th Fl.		Redwood City	5	94065	USA	As of 8/10/15	×	⟨\$	61,048.00
FUNIMATION	1200 Lakeside Parkway, Building		Flower Mount	<u> </u>	75028	۷۶۱۱	As of 8/10/15		· ·	6 840 94
CDEEN ADDIE	172 NW 13th Street Suite 206			٤ ز	22027	550	A3 01 0/ 10/ 13	†	٠ (20100
HEARST/ABC/NBC - A & E	959 EIGHTH AVENUE		New York	d Z	10019	USA	As of 8/10/15		Λ· 4Λ	4.934.64
Highwinds Network Group, Inc.	807 Morse Blvd. Ste. 101	Attn: Nick Kauten	Winter Park	ū	32789	USA	As of 8/10/15	×		32,000.00
Innerworkings Inc.	P.O. Box 842426	Att: Accounts Receivable	Boston	+	92	USA	As of 8/10/15		\$ 5	3,356.00
Intelliprint Solutions, Inc	3930 CHAMBERS HILL ROAD		Harrisburg	PA	Г	USA	As of 8/10/15		₹S	885.50
Kuroi, Sharon	3188 Old Ranch Drive		Santa Rosa	5	95405	USA	As of 8/10/15	×	8	1,394,713.00
Level 3 Communications, LLC	1025 Eldorado Blvd.	C/O Keith Lewis, Esq.	Broomfield	8	80021	USA	As of 8/10/15	×	\$	51,000.00
LIGHT YEAR ENT	13739 N. Chandler Blvd		Sherman Oaks	CA	91401	USA	As of 8/10/15		\$	245.76
Lions Gate Films, Inc.	2700 Colorado Ave.	Attn: Ron Schwartz	Santa Monica	CA	90404	USA	As of 8/10/15		❖	167,598.38
MAVERICK SOFTWARE	1191 East Newport Center Drive		Deerfield Beach	F	33442	USA	As of 8/10/15		\$	1,502.58
McQueen, Norman	131 Garden Trace		San Antonio	¥	78260	USA	As of 8/10/15	×	\$	336,184.00
Mercantile Adjustment Bureau	165 Lawrence Bell Drive, Suite 100		Williamsville	ž	14221	USA	As of 8/10/15		٠,	70.586.83
Microsoft	P.O Box 842103		Dallas	×	le	USA	As of 8/10/15	F	\$	9,900.00
MILLENNIUM (FIRST LOOK HOME 52 BOLWARRA ROAD ELANORA	52 BOLWARRA ROAD ELANORA			H	$\overline{}$				-	
ENT.)	HEIGHTS NSW		ELANORA HEIGHTS NSW	N/A	02101	Australia	As of 8/10/15		₩.	15,532.22
MPI HOME VIDEO INC.	16101 South 108th Ave		Orland Park	IL.	60462	USA	As of 8/10/15		\$	21,782.94
MPI Media Group	16101 South 108th Avenue		Orland Park	ור	60467	USA	As of 8/10/15		\$	4,062.30
Najafi Companies	2525 E Camelback Rd, Suite 850	Attn: Tina Rhodes-Hall	Phoenix	AZ	5016	USA	As of 8/10/15		\$	137,500.00
Neustar	P.O. Box 277833		Atlanta	GA	30384	USA	As of 8/10/15		₩.	3,100.00
NEW VIDEO GROUP	902 Broadway, 9th Floor		New York	λ		USA	As of 8/10/15		\$	14,509.23
OLIVE FILMS	1528 W Adams Street, #1		Chicago	II.	20909	USA	As of 8/10/15		\$	5,073.40
Ostroff, William	23 Park Place		Short Hills		07078-2825	USA	As of 8/10/15	×	\$	13,018.00
OUR ALCHEMY, LLC	5900 WILSHIRE BLVD, 18TH FLOOR		Los Angeles	8	90036	USA	As of 8/10/15		φ.	666.70
Paramount Home Entertainment Inc	5555 Melrose Avenue	Attn: Margie Pacacha	poomalon	, V	40038-3197	VSI	As of 8/10/15		v	176 018 96
		Attil. iviaigie racaciia	nollywood	-	I JETS-OCODE	1 HCC	CT /OT /O IO SW	-	-	140,010.30

In re Filmed Entertainment Inc. Case No. 15-12244 (SCC) Schedule F Addendum – Creditors Holding Unsecured Nonpriority Claims

Greditor Name	Address1	Address2	Gity	State	Zip	Country	Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Disputed	Amount of Claim	Claim
Pension Benefit Guaranty	2000	Attn: Michael Strollo, Financial									
Colporation	1200 K Street, N.W.	Analyst	Washington	2	20005-4026	USA	As of 8/10/15		-	\$ 1,82	1,829,462.00
Pinkerton, Max	108 Aspen Circle		Leesburg	료	34748	USA	As of 8/10/15	×	-	\$ 16	163,436.00
RLI Entertainment, Inc., successor-	_							\vdash			
in-interest to Image	The Trillium – East Tower 6320										
Entertainment, Inc.	Canoga Avenue, 8th Floor	Attn: Jess De Leo	Woodland Hills	S	91367	USA	As of 8/10/15		-	4	42.264.66
SCREEN MEDIA	757 Third Ave -3rd Floor		New York	Ň	10017	USA	As of 8/10/15		\$		7.391.11
Screen Media	757 Third Avenue 3rd Floor		New York	ž	10017	USA	As of 8/10/15	-	\$		158.10
SIR Properties Trust	1201 N. Market Street, Suite	DLA Piper LLP (US), Attn: John L.									
	0011	need, Esq.	wirmington	4	19801	USA	Litigation Claim	×	×		
Sony Pictures Home Entertainme	Sony Pictures Home Entertainme Po Box 120001 Department 0648		Dallas	<u>~</u>	75312-0648	USA	As of 8/10/15		· v		14.415.70
Sony Pictures Home	10202 West Washington							-	-		
Entertainment, Inc.	Boulevard	Attn: Karyn Filek	Culver City	8	90232	USA	As of 8/10/15	_	· ·		64.778.00
Source HOV	PO Box 142589 Drawer 9092		Irving	¥	75014	USA	As of 8/10/15	+	\$		7.000,00
StyleOwner, Inc.	P.O. Box 3631	Hoffheimer Gartlir & Gross, LLP, Attn: Craig Weiner, Esq.	New York	È	2	5	i i i i i i i i i i i i i i i i i i i	<u> </u>	,		
	1601 Cloverfield Boulevard, Suite						Tingaron Cann	4	<		
Summit Distribution, LLC		Attn: Ron Schwartz	Santa Monica	S	90404	USA	As of 8/10/15		٠		41,157.78
		Attn: BNY Mellon Lease						-			
	venue, Suite 1000	Administration	Memphis	Z F	38137	USA	As of 8/10/15		φ.		127,730.61
T	40 W. 57th St.		New York	Λλ	10019	USA	As of 8/10/15	×	Ľ		
onse	348 Poplar Street		Hanover	PA	17331	USA	As of 8/10/15		S		21.939.45
lome								-			
	ty Plaza, 4" Floor	Attn: Jed Lackman	Universal City	S	91608	USA	As of 8/10/15		\$		1,016,279.28
3 OFFICER	PO BOX 21666		Eagan	MN	55121-0666	USA	As of 8/10/15	_	\$		451.52
	PO Box 660794 Dallas		Dallas	Ϋ́	5266-0794	USA	As of 8/10/15	-	\$		332.66
Verizon Business Network											
behalf of								_			
	22001 Loudon County Parkway		Ashburn	۸۸	20147	USA	As of 8/10/15	-	×		800.000.00
	407 Broome Street, Suite 6A		New York	γ	Г	USA	As of 8/10/15	-	T		1.524.37
ner Home Entertainment,					Г						
		Attn: Michael Rweyemamu	Burbank	CA	91522	USA	As of 8/10/15	_	×		290,894.16
	10573 N CO Rd 300 W	1	Brazil	N	47834	USA	As of 8/10/15	×	\$		132,176.00
Wolter, Richard	60 Split Rock Rd		Boonton Townsh	N	07005	USA	As of 8/10/15	×	\$	7,	7,955,658.00
	14239 Collections Center Drive		Chicago	=	86909	USA	As of 8/10/15	H	\$		5,200.00

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B 6G (Official Form 6G) (12/07)		
In re_Filmed Entertainment Inc.	,	Case No. 15-12244 (SCC)
Debtor		(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

interests. State nature of debtor's interest in contract, i.e., "P lessee of a lease. Provide the names and complete mailing a a minor child is a party to one of the leases or contracts, state or guardian, such as "A.B., a minor child, by John Doe, guar Fed. R. Bankr. P. 1007(m).	expired leases of real or personal property. Include any timeshare burchaser," "Agent," etc. State whether debtor is the lessor or ddresses of all other parties to each lease or contract described. If a the child's initials and the name and address of the child's parent dian." Do not disclose the child's name. See, 11 U.S.C. §112 and
Check this box if debtor has no executory contracts or unexp	ired leases.
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See attached Schedule G Addendum	
(x)	

In re Filmed Entertainment Inc. Case No. 15–12244 (SCC) Schedule G Addendum – Executory Contracts and Unexpired Leases

							Description of Contract or Lease and Nature of Debtor's Interest. State
Creditor Namo	Addraced						Whether Lease is for Nonresidential Real Property. State Contract
Aerotek Professional Services	7301 Parkway Drive	Address2	City	State		Country	Number of Any Government Contract.
Aerotek Professional Services	2315 Circulohana Trail	0 143	nanovei	N I	27072	PSO	lemporary staffing services
American Express Travel Related	משלות פווופוואל הברכז	אוה ר	York	A	17404 USA	NSA	Temporary staffing services
Services, Inc.	2401 W. Behrend Drive	#55	Phoeniv	^	4311 2000	451	
AON Hewitt	555 East Lancaster Avenue		Radnor	2 6	10807	HCO.	Credit card processing services
Art Technology Group	One Main Street		nauror	ξ:	1980 / USA	NSA III	Pension Actuarial and Consulting Services
Aspert Software	100 Wilmor Bood	000	campridge	MA	02142 USA	USA	Limited site Master Dynamo Ordering License
ATG Credit: 11C	1700 West Corting 6+	#TOO	Horsham	BA:	19044 USA	nSA.	Workforce Management Business Day Support Plan Software
DAAC Coffession	2700 West Col darid St.		Chicago	=	60622 USA	USA	Collection services
Booken 110	2101 City West Blvd.		Houston	¥	77042	USA	License for UNLOAD PLUS for DB2 software
bookspan LLC	2 Park Avenue	10th Floor	New York	N	10016 USA	NSA	Services Agreement
Braintree Payment Soluctions, LLC (merged w/PayPal)	111 North Canal		Chicago	1	20909	5	Credit/debit card processing services
CA Technologies	1 Computer Associates Plaza		Islandia	MV	05A	ASO	4 - 1 - 1 - 1 - 1 - 1 - 1 - 1
Canon Financial Services, Inc.	14904 Collections Center Drive		Chicago	=	A20 CP/11	A20	lineaction literate for clarity software
CDS Global	1901 Bell Avenue		Des Moines	i 4	50315-1099 IISA	A20	Daymont processing congress
Claimco LLC, d/b/a	22 Battery Street, Suite 700	Ste 700	San Francisco	S S	9411111SA	A211	Clase artion plain recovery convices for the place potion contided to the
SpectrumSettlement Recovery, LLC				i			diass become usual recovery services for the class action entitled fire: Outparaile Access Memory (DRAM) Antitrust Litigation (DRAM Class
Creative Circle, LLC	599 Broadway	9th Floor	New York	ž	10012	LICA	Action)
Data Processing Search Associates, Inc.			Hintington	N/A	11742 0000 01511	V 201	remporary and permanent pracement stanning services
Discover Financial Services, LLC			Riverwoods	=	11/43-0626		Employment recruiter
Embarg	100 Centurylink Drive		Monroe	<u> </u>	21,000	A50	Credit card processing services
EMC Corp.	176 South Street		Honkinton	5 2	71203 USA	T	Pri Circuit/ internet connectivity
Endeca Technologies, Inc.	101 Main Street	#1	Cambridge	MA	021 42 USA	T	Demotive license for couch engine cuttomissing and
IBM	P.O. Box 643600		Pittsburgh	A	15264-3600 USA		Maintenance and Support for Tixoli Workload Scheduler
Internet Video Archive	207 White Horse Pike		Haddon Heights	2	08035		Promotional Video Affiliate Agreement
Kelton Research LLC	9724 W. Washington Blvd.	2nd Floor	Culver City	5	90232 USA	USA	Market research related to use of COLUMBIA HOUSE Brand
Lift Engine	1 Blue Hill Plaza	11th floor	Pearl River	Ν	10965 USA		List fulfillment platform services
Lift Engine	PO Box 1674		Pearl River	Ν	10965 USA		List fulfillment platform services
Logknytnm			Boulder	8	80301	USA	Hardware/Software for loggin security incident event management
Malcolm 5. Gerald and Associates, Inc.	332 S. Michigan Avenue	Suite 600	Chicago	ᆜ	60604	USA	Collection services
Mercantile Adjustment Bureau	165 I aurence Ball Drive		Santa Clara	5	95054 USA		McAfee Secure for network security
Microsoft Licensing GP	6100 Neil Road	Suite 201	Williamsville	ž ž	10119 USA		Customer Service and call center services
Midwest Direct Mailers, LLC	8711 S. 77th Avenue	101000	Bridgeview	2 =	604EE 1157	T	Perpetual Licenses for varied software
Monotype Imaging	500 Unicorn Park Drive		Wohirn	MA	01801 LISA	HCA HCA	Lettersnop services
Neustar, Inc.	46000 Center Oak Plaza		Charling	\$ 5	00100	HC0	LICEUSE IOF FORUS
NRA Group, LLC dba National Recovery	_		Harrisburg	A A	17106-7015		Wedmetrics Modeling Services Collection services
Agency				-			
Oce North America, Inc.	5450 N. Cumberland Avenue		Chicago	=	60656 USA		Printer maintenance
Otacle America, Inc.	P. U. Box 203448		Dallas	¥	75320-3448 USA		Perpetual Licenses
us Elevator Company		Ste 1	Harrsiburg	PA	17111 USA		Lubricate & Survey service for elevator located at previous Hanover facility
Paychex Benefit Technologies, Inc., dba BeneTrac	a 2385 Northside Drive	Ste 100	San Diego	8	92108 USA		Service Agreement for administration and enrollment into employee benefit programs
Paychex, Inc.	150 Carrent D			-			

In re Filmed Entertainment Inc. Case No. 15–12244 (SCC) Schedule G Addendum – Executory Contracts and Unexpired Leases

Creditor Name Address1 Address2 City State Zip Country Credit Corp. edsbyrk North 2211 North First Street Fas Jose CA 95131 USA Credit Corp. 916 South Jaff Street 1 NY 11733 USA ective International d/b/a 18 Franklin Avenue 1 Corp. Box 775 Cross River NY 11733 USA y Bowes Software, Inc. 4 200 Parliament Place P.O. Box 775 Cross River NY 11733 USA Addies LLC 892 Route 35 P.O. Box 775 Cross River NY 1054.84 Addia LC 892 Route 35 P.O. Box 775 Cross River NY 1054.84 Addia LC 892 Route 35 P.O. Box 775 Cross River NY 1054.84 Addia LC 892 Route 35 P.O. Box 775 Cross River NY 1054.84 Addia LC 892 Route 35 P.O. Box 775 Cross River NY 1054.84 Addia LC 892 Route 35 P.O. Box 775 Cross River NY 10730 USA Route 1 LC <								Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract
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eceivable Management Services 240 Emery Street Bethlehem PA 18015 y Awesome Warehouse LLC 348 Poplar Street Hanover PA 17331 USA Micro Incorporated 225 E. John Carpenter Freeway Suite 1500 Irving TY 17502 USA E, Inc. 1 Albertson Avenue Ste. E Westlake Villiage CA 91361 USA re, Inc. 3401 Hillview Avenue Ste. E Palo Alto CA 94304 USA stric Inc. 3131 Jay Street Santa Clara CA 95054-3308 USA volut Home, Inc. 1185 Avenue of the Americas Now York NY 10036							USA	York, NY - Non-Residential Real Property
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3131 Jay Street Santa Clara CA 95054-3308 USA 1185 Avenue of the Americas New York NY 10036	/Mware, Inc.	3401 Hillview Avenue		Palo Alto	5	94304	USA	VMware Software licenses
1185 Avenue of the Americas New York NY 10036	Vormetric Inc.	3131 Jay Street		Santa Clara	S	95054-3308	USA	Encryption Software (CoreGuard) License and Maintenance
VSII	VestPoint Home, Inc.	1185 Avenue of the Americas New York, NY 10036		New York	Λλ	10036	V S	Sublease: FEI sub-tenant at leased premises at 63 Madison Avenue, New

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B 6H (Official Form 6H) (12/07)

In re	Filmed Entertainment Inc.	
	Debtor	,

Case No. 15-12244 (SCC) (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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B6 Declaration	(Official	Form	6 -	Declaration)	(12/07)
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In re	Filmed Entertainment Inc.	
	Debtor	,

Case No.	15-12244 (SCC)	
	(if known)	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

Date	
	Signature:
	Debtor
Date	Signature:
	(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
DECLARATION AND SIGNATURE OF NO	N-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum and any fee from the debtor, as required by that section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, who signs this document.	title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address	
Address	
X	Date
gvepv	Date
Names and Social Security numbers of all other individuals who prepare	ed or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
	propared is not an individual:
lf more than one person prepared this document, attach additional signe	
A bankruptcy petition preparer's failure to comply with the provisions of title 1 18 U.S.C. § 156.	ed sheets conforming to the appropriate Official Form for each person. It and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110;
A bankruptcy petition preparer's failure to comply with the provisions of title 18 U.S.C. § 156.	
DECLARATION UNDER PENALTY OF I	ed sheets conforming to the appropriate Official Form for each person. I and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110;
A bankruptcy petition preparer's failure to comply with the provisions of title in the second	It and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP or other officer or an authorized agent of the corporation or a member or an authorized agent of the
A bankruptcy petition preparer's failure to comply with the provisions of title in the second	If and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP or other officer or an authorized agent of the corporation or a member or an authorized agent of the
A bankruptcy petition preparer's failure to comply with the provisions of title in the second	PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP or other officer or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have neets (Total shown on summary page plus I), and that they are true and correct to the best of my Signature: /s/ Clifton B. Knight, Jr.
A bankruptcy petition preparer's failure to comply with the provisions of title 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF I I, the Clifton B. Knight, Jr. [the president of partnership] of the Corporation [corporation] [c	PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP or other officer or an authorized agent of the corporation or a member or an authorized agent of the poration or partnership] named as debtor in this case, declare under penalty of perjury that I have neets (Total shown on summary page plus I), and that they are true and correct to the best of my